

## Investor Information Form

Name \_\_\_\_\_

Address \_\_\_\_\_

City, State, Zip Code \_\_\_\_\_

Home Phone \_\_\_\_\_ Office Phone \_\_\_\_\_

Fax \_\_\_\_\_ Cel \_\_\_\_\_ Email \_\_\_\_\_

Date of Birth \_\_\_\_\_ Social Security # \_\_\_\_\_

Occupation \_\_\_\_\_ Position/Title \_\_\_\_\_

Spouse \_\_\_\_\_ Date of Birth \_\_\_\_\_

Occupation \_\_\_\_\_ Position/Title \_\_\_\_\_

Child 1 \_\_\_\_\_ Date of Birth \_\_\_\_\_

Child 2 \_\_\_\_\_ Date of Birth \_\_\_\_\_

Child 3 \_\_\_\_\_ Date of Birth \_\_\_\_\_

Please send research reports on the following companies and/or mutual funds:

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My primary investment objectives are:

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Thank you for completing this form.  
Information provided is held in strict confidence.  
Please return this form via fax or email..  
For further information, please contact:

Barry Simon, Wedbush Morgan Securities, Inc.  
15720 Ventura Blvd., Suite 220  
Encino, CA 91436  
Phone 818-990-0335 or direct line: 310-394-8368 / Fax 818-990-0074  
Email [barry.simon@wedbush.com](mailto:barry.simon@wedbush.com)