

FORM  
X-17A-5

**FOCUS REPORT**  
(Financial and Operational Combined Uniform Single Report)

**Part II** 11

(Read instructions before preparing Form)

This report is being filed pursuant to (Check Applicable Block(s)):

1) Rule 17a-5(a) X 16

2) Rule 17a-5(b) 17

4) Special request by designated examining authority 19

3) Rule 17a-11 18

5) Other 26

NAME OF BROKER-DEALER  
WEBBUSH SECURITIES INC.

SEC FILE NO  
13 12987

ADDRESS OF PRINCIPAL PLACE OF BUSINESS (Do not use P.O. Box No.)

1000 WILSHIRE BLVD. SUITE 900, ATTN: BUSINESS CONDUCT  
(No. and Street)

FIRM ID NO  
20 877

LOS ANGELES

(City)

21 CA

22 90017-2457

(State) (Zip Code)

FOR PERIOD BEGINNING (MM/DD/YY)  
23 01/01/2016

AND ENDING (MM/DD/YY)  
24 01/31/2016

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT  
DANIEL BILLINGS, CONTROLLER

(Area Code)—Telephone No.  
30 (213) 688-8000

NAME(S) OF SUBSIDIARIES OR AFFILIATES CONSOLIDATED IN THIS REPORT:

OFFICIAL USE

<span style="border: 1px solid black; padding: 0 2px;">32</span>	<span style="border: 1px solid black; padding: 0 2px;">33</span>
<span style="border: 1px solid black; padding: 0 2px;">34</span>	<span style="border: 1px solid black; padding: 0 2px;">35</span>
<span style="border: 1px solid black; padding: 0 2px;">36</span>	<span style="border: 1px solid black; padding: 0 2px;">37</span>
<span style="border: 1px solid black; padding: 0 2px;">38</span>	<span style="border: 1px solid black; padding: 0 2px;">39</span>

DOES RESPONDENT CARRY ITS OWN CUSTOMER ACCOUNT?

YES X 40 NO 41

CHECK HERE IF RESPONDENT IS FILING AN AUDIT REPORT?

42

**EXECUTION:**

The registrant/broker or dealer submitting this form and its attachments and the person(s) by whom it is executed represent hereby that all information contained therein is true, correct and complete. It is understood that all required items, statements, and schedules are considered integral parts of this Form and that the submission of any amendment represents that all unamended items, statements and schedules remain true, correct and complete as previously submitted.

Dated 02/24/2016 Electronically submitted through WinJammer

Manual signatures of:

1)

Principal Executive Officer/Managing Partner EDWARD WEBBUSH 

2)

Principal Financial Officer or Partner — Daniel Billings 

3)

Principal Operations Officer or Partner

**Attention - Intentional misstatements or omissions of facts constitute Federal Criminal Violations. (See 18 U.S.C. 1001 and 15 U.S.C. 78(f)(a))**

**FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT**  
**PART II**

**BROKER OR DEALER:**

WEBBUSH SECURITIES INC.

as of: 01/31/2016

**STATEMENT OF FINANCIAL CONDITION**

As of (MMDDYY)	99
SEC FILE NO.	12987
Consolidated	98
Unconsolidated	198
	X
	199

**ASSETS**

	<b>Allowable</b>	<b>Non-Allowable</b>	<b>Total</b>
1. Cash	\$ 13,862,541	200	\$ 13,862,541
2. Cash segregated in compliance with federal and other regulations	583,336,093	210	583,336,093
3. Receivable from brokers or dealers and clearing organizations:			
A. Failed to deliver:			
1. Includable in "Formula for Reserve Requirements"	1,376,650	220	
2. Other	23,009,446	230	24,386,096
B. Securities borrowed:			
1. Includable in "Formula for Reserve Requirements"	380,762,571	240	
2. Other	1,039,982,305	250	1,420,744,876
C. Omnibus accounts:			
1. Includable in "Formula for Reserve Requirements"	0	260	
2. Other	5,401,282	270	5,401,282
D. Clearing organizations:			
1. Includable in "Formula for Reserve Requirements"	4,483,080	280	
2. Other	255,192,381	290	259,675,461
E. Other	0	300	62,379
4. Receivables from customers:			
A. Securities accounts:			
1. Cash and fully secured accounts	401,464,984	310	
2. Partly secured accounts	3,505,589	320	985,617
3. Unsecured accounts			6,457,447
B. Commodity accounts	414	330	684,596
C. Allowance for doubtful accounts	(5,671,260)	335	(7,443,064)
5. Receivables from non-customers:			
A. Cash and fully secured accounts	86,167,872	340	
B. Partly secured and unsecured accounts	0	350	0
6. Securities purchased under agreements to resell	1,245,163,524	360	0
7. Securities and spot commodities owned, at market value:			
A. Bankers acceptances, certificates of deposit and commercial paper	350,000,000	370	
B. U.S. and Canadian government obligations	214,652,489	380	
C. State and municipal government obligations	50,504,702	390	
D. Corporate obligations	1	400	

**FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT**

**PART II**

**BROKER OR DEALER:**

WEBBUSH SECURITIES INC.

as of: 01/31/2016

**STATEMENT OF FINANCIAL CONDITION**

	<u>ASSETS</u>	<u>Allowable</u>	<u>Non-Allowable</u>	<u>Total</u>
E. Stock and warrants	\$ 7,873,800	410		
F. Options	320,863	420		
G. Arbitrage	0	422		
H. Other securities	147,978,609	424		
I. Spot commodities	0	430		
J. Total Inventory - includes encumbered securities of \$76,173,631 [120]				\$ 771,330,464 [850]
8. Securities owned not readily marketable:				
A. At Cost \$0 [130]	0	440	\$ 11,322,623 [610]	11,322,623 [860]
9. Other investments not readily marketable:				
A. At Cost \$0 [140]	0	450	52,042 [620]	52,042 [870]
10. Securities borrowed under subordination agreements and partners' individual and capital securities accounts, at market value:				
A. Exempted securities \$0 [150]	0	460	0 [630]	0 [880]
B. Other \$0 [160]	0	470	0 [640]	0 [890]
11. Secured demand notes - market value of collateral:				
A. Exempted securities \$0 [170]	0	480	4,285,727 [670]	4,285,727 [910]
B. Other \$0 [180]	0	490	938,946 [680]	938,946 [920]
12. Memberships in exchanges:				
A. Owned, at market value \$0 [190]	2,906,775	650		
B. Owned at cost	0	660	2,906,775 [900]	
13. Investment in and receivables from affiliates, subsidiaries and associated partnerships				
14. Property, furniture, equipment, leasehold improvements and rights under lease agreements:				
At cost (net of accumulated depreciation and amortization)	6,461,682	500	95,734 [690]	
B. Free shipments	0	510	0 [700]	
C. Loans and advances	0	520	0 [710]	
D. Miscellaneous	14,032,517	530	44,700,235 [720]	
E. Collateral accepted under SFAS 140	0	536		
F. SPE Assets	0	537		65,290,168 [930]
16. TOTAL ASSETS	\$ 4,829,862,135	540	\$ 65,049,057 [740]	\$ 4,894,911,192 [940]

**FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT**  
**PART II**

**BROKER OR DEALER:**

WEBBUSH SECURITIES INC.

as of: 01/31/2016

**STATEMENT OF FINANCIAL CONDITION**  
**LIABILITIES AND OWNERSHIP EQUITY**

<u>Liabilities</u>	<u>A.I.</u>	<u>Non-A.I.</u>	<u>Liabilities *</u>	<u>Liabilities *</u>	<u>Total</u>
17. Bank loans payable:					
A. Includable in "Formula for Reserve Requirements"	\$ 0	1030	\$ 0	1240	\$ 0 1460
B. Other	0	1040	0	1250	12,900,000 1470
18. Securities sold under repurchase agreements			0	1260	62,215,993 1480
19. Payable to brokers or dealers and clearing organizations:					
A. Failed to receive:					
1. Includable in "Formula for Reserve Requirements"	0	1050	0	1270	12,108,430 1490
2. Other	0	1060	0	1280	20,490,576 1500
B. Securities loaned:					
1. Includable in "Formula for Reserve Requirements"	0	1070	0	1290	38,243,862 1510
2. Other	0	1080	0	1290	1,048,276,699 1520
C. Omnibus accounts:					
1. Includable in "Formula for Reserve Requirements"	0	1090	0	1300	0 1530
2. Other	0	1095	0	1300	0 1540
D. Clearing organizations:					
1. Includable in "Formula for Reserve Requirements"	0	1100	0	1310	1,667,219 1550
2. Other	0	1105	0	1320	1,287,232 1560
E. Other	0	1110	0	1320	158,148 1570
20. Payable to customers:					
A. Securities accounts - including free credits of \$1,643,778,492 [950]	0	1120	0	1330	2,543,838,397 1580
B. Commodities accounts	0	1130	0	1330	620,591,912 1590
21. Payable to non customers:					
A. Securities accounts	0	1140	0	1340	175,542,784 1600
B. Commodities accounts	0	1150	0	1350	252,635 1610
22. Securities sold not yet purchased at market value - including arbitrage of \$0 [960]			0	1360	25,267,599 1620
23. Accounts payable and accrued liabilities and expenses:					
A. Drafts payable	0	1160	0	1370	8,927,651 1630
B. Accounts payable	0	1170	0	1370	23,557,076 1640
C. Income taxes payable	0	1180	0	1370	16,955 1650
D. Deferred income taxes			0	1370	0 1660
E. Accrued expenses and other liabilities	0	1190	0	1380	53,892,948 1670
F. Other	0	1200	0	1386	0 1680
G. Obligation to return securities			0	1386	0 1686
H. SPE Liabilities			0	1387	0 1687

\* Brokers or Dealers electing the alternative net capital requirement method need not complete these columns.

**FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT**  
**PART II**

**BROKER OR DEALER:** WEDBUSH SECURITIES INC.

**as of:** 01/31/2016

**STATEMENT OF FINANCIAL CONDITION  
LIABILITIES AND OWNERSHIP EQUITY (continued)**

<u>Liabilities</u>	<u>A.I.</u>	<u>Non A.I.</u>	
	<u>Liabilities *</u>	<u>Liabilities *</u>	<u>Total</u>
24. Notes and mortgages payable:			
A. Unsecured	\$ 0	1210	\$ 0
B. Secured	0	1211	1690
25. Liabilities subordinated to claims of general creditors:			
A. Cash borrowings		0	1400
1. from outsiders \$0 [970]			
2. Includes equity subordination(15c3-1(d)) of \$0 [980]			
B. Securities borrowings, at market value	0	1410	1710
1. from outsiders \$0 [990]			
C. Pursuant to secured demand note collateral agreements		0	1420
1. from outsiders \$0 [1000]			
2. Includes equity subordination(15c3-1(d)) of \$0 [1010]			
D. Exchange memberships contributed for use of company, at market value	0	1430	1740
E. Accounts and other borrowings not qualified for net capital purposes	0	1440	1750
26. TOTAL LIABILITIES	\$ 0	1230	\$ 4,649,236,116
		0	1760

## Ownership Equity

27. Sole proprietorship			\$ 0	1770
28. Partnership- limited partners		\$ 0	1020	1780
29. Corporation:				
A. Preferred stock			0	1791
B. Common stock			700,000	1792
C. Additional paid-in capital			11,657,187	1793
D. Retained earnings			235,202,751	1794
E. Total			247,559,938	1795
F. Less capital stock in treasury			(1,884,862)	1796
30. TOTAL OWNERSHIP EQUITY			\$ 245,675,076	1800
31. TOTAL LIABILITIES AND OWNERSHIP EQUITY			\$ 4,894,911,192	1810

\* Brokers or Dealers electing the alternative net capital requirement method need not complete these columns.

**FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT**  
**PART II**

**BROKER OR DEALER:** WEDBUSH SECURITIES INC.

**as of:** 01/31/2016

**COMPUTATION OF NET CAPITAL**

1. Total ownership equity (from Statement of Financial Condition - Item 1800)	\$ 245,675,076	3480
2. Deduct: Ownership equity not allowable for net capital	0	3490
3. Total ownership equity qualified for net capital	245,675,076	3500
4. Add:		
A. Liabilities subordinated to claims of general creditors allowable in computation of net capital	0	3520
B. Other (deductions) or allowable credits (List)	5,671,260	3525
5. Total capital and allowable subordinated liabilities	\$ 251,346,336	3530
6. Deductions and/or charges:		
A. Total non-allowable assets from Statement of Financial Condition (Notes B and C)	\$ 65,049,057	3540
1. Additional charges for customers' and non-customers' security accounts	\$ 18,784,200	3550
2. Additional charges for customers' and non-customers' commodity accounts	0	3560
B. Aged fail-to-deliver	609,738	3570
1. Number of items	94	3450
C. Aged short security differences-less reserve of number of items	\$ 0	3460
	0	3470
D. Secured demand note deficiency	0	3590
E. Commodity futures contracts and spot commodities proprietary capital charges	0	3600
F. Other deductions and/or charges	6,907,360	3610
G. Deductions for accounts carried under Rule 15c3-1(a)(6),(a)(7) and (c)(2)(x)	0	3615
H. Total deductions and/or charges	(91,350,355)	3620
7. Other additions and/or allowable credits (List)	0	3630
8. Net Capital before haircuts on securities positions	\$ 159,995,981	3640
9. Haircuts on securities: (computed, where applicable, pursuant to 15c3-1(f)):		
A. Contractual securities commitments	\$ 0	3660
B. Subordinated securities borrowings	0	3670
C. Trading and Investment securities:		
1. Bankers' acceptances, certificates of deposit and commercial paper	1,750,000	3680
2. U.S. and Canadian government obligations	6,842,610	3690
3. State and municipal government obligations	3,192,137	3700
4. Corporate obligations	224	3710
5. Stocks and warrants	1,159,705	3720
6. Options	168,860	3730
7. Arbitrage	0	3732
8. Other securities	2,959,572	3734
D. Undue concentration	0	3650
E. Other (list)	0	3736
10. Net Capital	(16,073,108)	3740
	\$ 143,922,873	3750

**FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT**  
**PART II**

**BROKER OR DEALER:** WEDBUSH SECURITIES INC.

**as of:** 01/31/2016

**COMPUTATION OF BASIC NET CAPITAL REQUIREMENT**

**Part A**

11. Minimum net capital required (6-2/3% of line 19)	\$ 0	3756
12. Minimum dollar net capital requirement of reporting broker or dealer and minimum net capital requirement of subsidiaries computed in accordance with Note (A)	\$ 0	3758
13. Net capital requirement (greater of line 11 or 12)	\$ 0	3760
14. Excess net capital (line 10 less 13)	\$ 0	3770
15. Excess net capital at 1000% (line 10 less 10% of line 19)	\$ 0	3780

**COMPUTATION OF AGGREGATE INDEBTEDNESS**

16. Total A.I. liabilities from Statement of Financial Condition	\$ 0	3790
17. Add:		
A. Drafts for immediate credit	\$ 0	3800
B. Market value of securities borrowed for which no equivalent value is paid or credited	\$ 0	3810
C. Other unrecorded amounts (List)	\$ 0	3820
18. Deduct: Adjustment based on deposits in Special Reserve Bank Accounts (15c3-1(c)(1)(vii))	\$ 0	3838
19. Total aggregate indebtedness	\$ 0	3840
20. Percentage of aggregate indebtedness to net capital (line 19 divided by line 10)	0.00 %	3850
21. Percentage of aggregate indebtedness to net capital after anticipated capital withdrawals (line 19 divided by line 10 less item 4880 page 11)	0.00 %	3853

**COMPUTATION OF ALTERNATIVE NET CAPITAL REQUIREMENT**

**Part B**

22. 2% of combined aggregate debit items as shown in Formula for Reserve Requirements pursuant to Rule 15c3-3 prepared as of the date of the net capital computation including both brokers or dealers and consolidated subsidiaries' debits	\$ 16,542,062	3870
23. Minimum dollar net capital requirement of reporting broker or dealer and minimum net capital requirement of subsidiaries computed in accordance with Note (A)	\$ 21,659,707	3880
24. Net capital requirement (greater of line 22 or 23)	\$ 21,659,707	3760
25. Excess net capital (line 10 less line 24)	\$ 122,263,166	3910
26. Percentage of Net Capital to Aggregate Debits (line 10 divided by line 18 page 8)	17%	3851
27. Percentage of Net Capital, after anticipated capital withdrawals, to Aggregate Debits (line 10 less item 4880 page 11 divided by line 18 page 8)	17%	3854
28. Net capital in excess of the greater of:		
A. 5% of combined aggregate debit items or 120% of minimum Net Capital Requirement	\$ 102,567,718	3920

**OTHER RATIOS**

**Part C**

29. Percentage of debt to debt-equity total computed in accordance with Rule 15c3-1(d)	0.00 %	3860
30. Options deductions/Net Capital ratio (1000% test) total deductions exclusive of liquidating equity under Rule 15c3-1(a)(6),(a)(7) and (c)(2)(x) divided by Net Capital	0.00 %	3852

**NOTES:**

- (A) The minimum net capital requirement should be computed by adding the minimum dollar net capital requirement of the reporting broker dealer and, for each subsidiary to be consolidated, the greater of:
  - 1. Minimum dollar net capital requirement, or
  - 2. 6-2/3% of aggregate indebtedness or 2% of aggregate debits if alternative method is used.
- (B) Do not deduct the value of securities borrowed under subordination agreements or secured demand notes covered by subordination agreements not in satisfactory form and the market values of memberships in exchanges contributed for use of company (contra to item 1740) and partners' securities which were included in non-allowable assets.
- (C) For reports filed pursuant to paragraph (d) of Rule 17a-5, respondent should provide a list of material non-allowable assets.

**SUPPLEMENT TO  
FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT  
PART II**

BROKER OR DEALER:	WEBBUSH SECURITIES INC.	as of: 01/31/2016
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**COMPUTATION OF CFTC MINIMUM NET CAPITAL REQUIREMENT**

A. Risk Based Requirement		
i. Amount of Customer Risk Maintenance	\$ 208,502,852	7415
Margin		
ii. Enter 8% of line A.i	16,680,228	7425
iii. Amount of Non-Customer Risk Maintenance		
Margin	161,002	7435
iv. Enter 8% of line A.iii	12,880	7445
v. Enter the sum of A.ii and A.iv	16,693,108	7455
B. Minimum Dollar Amount Requirement	20,000,000	7465
C. Other NFA Requirement	21,659,707	7475
D. Minimum CFTC Net Capital Requirement. Enter the greatest of lines A.v., B. or C. (See Note)	<u>\$ 21,659,707</u>	7490
E. CFTC Early Warning Level	<u>\$ 23,825,678</u>	7495

Note: If the Minimum Net Capital Requirement computed on line D (7490) is:

The Risk Based Requirement, enter 110% of line A (7455), or

The Minimum Dollar Requirement of \$1,000,000, enter 150% of line B. (7465), or

The Minimum Dollar Requirement of \$20,000,000 for FCMs offering or engaging in retail forex transactions or Retail Foreign Exchange Dealers ("RFED"), enter 110% of line B (7465), or

Other NFA Requirement for FCMs offering or engaging in retail forex transaction or Retail Foreign Exchange Dealers ("RFED"), as calculated on line 11.F (8210) of Exchange Supplementary Schedule, enter 110% of line 22.C. (7475), or

Any other NFA Requirement, enter 150% of line 22.C. (7475)

**SUPPLEMENT TO  
FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT  
PART II**

**BROKER OR DEALER:** WEDBUSH SECURITIES INC.

**as of:** 01/31/2016

**STATEMENT OF SEGREGATION REQUIREMENTS AND FUNDS IN SEGREGATION  
FOR CUSTOMERS TRADING ON U.S. COMMODITY EXCHANGES**

**SEGREGATION REQUIREMENTS (Section 4d(2) of the CEA)**

1. Net ledger balance				
A. Cash	\$ 591,349,674	7010		
B. Securities (at market)	27,482,172	7020		
2. Net unrealized profit (loss) in open futures contracts traded on a contract market	5,890,220	7030		
3. Exchange traded options				
A. Add market value of open option contracts purchased on a contract market	179,797,924	7032		
B. Deduct market value of open option contracts granted (sold) on a contract market	(174,518,845)	7033		
4. Net equity (deficit) (add lines 1, 2 and 3)	630,001,145	7040		
5. Accounts liquidating to a deficit and accounts with debit balances				
- gross amount	1,544,458	7045		
Less: amount offset by customer securities	(106,013)	7047	1,438,445	7050
6. Amount required to be segregated (add lines 4 and 5)	\$ 631,439,590	7060		

**FUNDS IN SEGREGATED ACCOUNTS**

7. Deposited in segregated funds bank accounts			
A. Cash	282,985,269	7070	
B. Securities representing investments of customers' funds (at market)	40,000,000	7080	
C. Securities held for particular customers or option customers in lieu of cash (at market)	369,822	7090	
8. Margins on deposit with derivatives clearing organizations of contract markets			
A. Cash	183,071,037	7100	
B. Securities representing investments of customers' funds (at market)	112,499,118	7110	
C. Securities held for particular customers or option customers in lieu of cash (at market)	24,173,570	7120	
9. Net settlement from (to) derivatives clearing organizations of contract markets	6,687,440	7130	
10. Exchange traded options			
A. Value of open long option contracts	179,797,924	7132	
B. Value of open short option contracts	(174,518,845)	7133	
11. Net equities with other FCMs			
A. Net liquidating equity	0	7140	
B. Securities representing investments of customers' funds (at market)	0	7160	
C. Securities held for particular customers or option customers in lieu of cash (at market)	0	7170	
12. Segregated funds on hand (describe: See Attached )	2,938,780	7150	
13. Total amount in segregation (add lines 7 through 12)	658,004,115	7180	
14. Excess (deficiency) funds in segregation (subtract line 6 from line 13)	\$ 26,564,525	7190	
15. Management Target Amount for Excess funds in segregation	13,000,000	7194	
16. Excess (deficiency) funds in segregation over (under) Management Target Amount Excess	13,564,525	7198	

**SUPPLEMENT TO**  
**FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT**  
**PART II**

**BROKER OR DEALER:** WEDBUSH SECURITIES INC.

as of: 01/31/2016

**STATEMENT OF SEGREGATION REQUIREMENTS AND FUNDS IN SEGREGATION  
FOR CUSTOMERS' DEALER OPTIONS ACCOUNTS**

1. Amount required to be segregated in accordance with Commission regulation 32.6	\$ 0	7200
2. Funds in segregated accounts		
A. Cash	\$ 0	7210
B. Securities (at market)	0	7220
C. Total		0 7230
3. Excess (deficiency) funds in segregation (subtract line 1. from line 2.C.)		\$ 0 7240

**SUPPLEMENT TO  
FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT  
PART II**

**BROKER OR DEALER:** WEDBUSH SECURITIES INC.

**as of:** 01/31/2016

**STATEMENT OF SECURED AMOUNTS AND FUNDS HELD IN SEPARATE ACCOUNTS  
PURSUANT TO COMMISSION REGULATION 30.7**

**FOREIGN FUTURES AND FOREIGN OPTIONS SECURED AMOUNTS**

Amount required to be set aside pursuant to law, rule or regulation of a foreign government or a rule of a self-regulatory organization authorized thereunder			
1. Net ledger balance - Foreign Futures and Foreign Options Trading - All Customers			
A. Cash	\$ 25,089,980	7315	
B. Securities (at market)	\$ 0	7317	
2. Net unrealized profit (loss) in open futures contracts traded on a foreign board of trade	\$ (3,535,413)	7325	
3. Exchange traded options			
A. Market value of open option contracts purchased on a foreign board of trade	\$ 0	7335	
B. Market value of open option contracts granted (sold) on a foreign board of trade	\$ 0	7337	
4. Net equity (deficit) (add lines 1, 2, and 3)	\$ 21,554,567	7345	
5. Accounts liquidating to a deficit and accounts with debit balances - gross amount	\$ 1,737	7351	
Less: amount offset by customer owned securities	\$ 0	7352	\$ 1,737
6. Amount to be set aside as the secured amount - Net Liquidating Equity Method (add lines 4 and 5)	\$ 21,556,304	7355	
7. Greater of amount required to be set aside pursuant to foreign jurisdiction (above) or line 6.	\$ 21,556,304	7360	

**SUPPLEMENT TO  
FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT  
PART II**

**BROKER OR DEALER:** WEDBUSH SECURITIES INC.

**as of:** 01/31/2016

**STATEMENT OF SECURED AMOUNTS AND FUNDS HELD IN SEPARATE ACCOUNTS  
PURSUANT TO COMMISSION REGULATION 30.7**

**FUNDS DEPOSITED IN SEPARATE REGULATION 30.7 ACCOUNTS**

1. Cash in banks

    A. Banks located in the United States

    B. Other banks qualified under Regulation 30.7

    Name(s): See Attached

7510

\_\_\_\_\_ \$ 10,572,128

7500

2,634,752

7520

\_\_\_\_\_ \$ 13,206,880

7530

2. Securities

    A. In safekeeping with banks located in the United States

    B. In safekeeping with other banks qualified under Regulation 30.7

    Name(s): \_\_\_\_\_

7550

\_\_\_\_\_ \$ 0

7540

0

7560

0

7570

3. Equities with registered futures commission merchants

    A. Cash

    B. Securities

    C. Unrealized gain (loss) on open futures contracts

    D. Value of long option contracts

    E. Value of short option contracts

\_\_\_\_\_ \$ 0

7580

0

7590

0

7600

0

7610

0

7615

0

7620

4. Amounts held by clearing organizations of foreign boards of trade

    Name(s): See Attached

7630

\_\_\_\_\_ \$ 6,777,990

7640

0

7650

266,156

7660

0

7670

0

7675

\_\_\_\_\_ 7,044,146

7680

5. Amounts held by members of foreign boards of trade

    Name(s): See Attached

7690

\_\_\_\_\_ \$ 6,709,332

7700

0

7710

(1,564,108)

7720

0

7730

0

7735

\_\_\_\_\_ 5,145,224

7740

6. Amounts with other depositories designated by a foreign board of trade

    Name(s): \_\_\_\_\_

7750

0

7760

7. Segregated funds on hand (describe): \_\_\_\_\_

0

7765

8. Total funds in separate section 30.7 accounts

\_\_\_\_\_ \$ 25,396,250

7770

9. Excess (deficiency) Set Aside for Secured Amount (subtract line 7 Secured

Statement Page 1 from Line 8)

3,839,946

7380

10. Management Target Amount for Excess funds in separate section 30.7 accounts

1,000,000

7780

11. Excess (deficiency) funds in separate section 30.7 accounts over (under)

Management Target Amount

2,839,946

7785

**FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT**  
**PART II**

**BROKER OR DEALER:** WEDBUSH SECURITIES INC.

**as of:** 01/31/2016

**EXCHANGE SUPPLEMENTARY INFORMATION**

1. Capital to be withdrawn within 6 months	\$ 0	8000
2. Subordinated Debt maturing within 6 months	0	8010
3. Subordinated Debt due to mature within 6 months that you plan to renew	0	8020
4. Additional capital requirement for excess margin on Reverse Repurchase Agreements	0	8045

If Adjusted Net Capital is less than \$2,000,000 please complete lines 5 through 8:

5. Number of Associated Persons	0	8100
6. Number of Branch Offices	0	8110
7. Number of Guaranteed Introducing Brokers	0	8120
8. Number of Guaranteed Introducing Broker Branch Offices	0	8130

Futures Commission Merchants offering off-exchange foreign currency futures ("forex") to retail customers

9. Is the firm a registered Futures Commission Merchant ("FCM") that offers to be or acts as a counterparty to retail foreign exchange transactions or a Retail Foreign Exchange Dealer ("RFED")?	Yes	8135
10. Gross revenue from Forex transactions with retail customers	125,650	8140
11. Total net aggregate notional value of all open Forex transactions in retail customer and non-customer (not proprietary) accounts	86,373,651	8150
12. Total aggregate retail forex assets [Reference CFTC Regulation 5.1(b)]	46,244,963.00	8160
13. Total amount of retail forex obligation [Reference CFTC Regulation 5.1(l)]	4,319,433.00	8170

14. Retail forex related Minimum Dollar Amount Requirement reported in Other NFA Requirement, Box 7475, Statement of Computation of the Minimum Capital Requirements, Line C.

A. If offering to be or engaging as a counterparty in retail foreign exchange enter \$20 million	21,659,707.00	8175
B. 5% of all liabilities the Forex Dealer Member ("FDM") owes to customers and eligible contract participant (ECP) counterparties that are not an affiliate of the FDM and are not acting as a dealer exceeding \$10,000,000	0.00	8190
C. 10% of all liabilities the FDM owes to ECP counterparties that are an affiliate of the FDM not acting as a dealer	0.00	8195
D. 10% of all liabilities ECP counterparties that are an affiliate of the FDM and acting as a dealer owe to their customers (including ECPs), including liabilities related to retail commodity transactions as described in 2(c)(2)(D) of the Act	0.00	8200
E. 10% of all liabilities the FDM owes to ECP counterparties acting as a dealer that are not an affiliate of the FDM, including liabilities related to retail commodity transactions as described in 2(c)(2)(D) of the Act	0.00	8205
F. Sum of 14.A. - 14.E.	21,659,707.00	8210

15. Is the firm an IB?

No	8740
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16. The aggregate performance bond requirement for all customer and house accounts containing CME-cleared IRS and CDS positions. (Applicable for FCMs and broker-dealers which clear CME-cleared IRS and/or CDS products for customer or house accounts)

\$ 0	8750
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**General Comments:**

## Leverage

1. Total Assets	\$4,894,911,192	8800
2. Amount required to be segregated	631,439,590	8810
3. Amount required to be set aside in separate section 30.7 accounts	21,556,304	8820
4. Amount required to be sequestered for cleared OTC derivatives customers	0	8830
5. Reserve Requirement	1,869,962,518	8840
6. US Treasury securities - Long (firm owned)	0	8850
7. US Government agency and government sponsored entities - Long(firm owned)	0	8860
8. Reverse Repos backed by US Treasury securities and US Government agency and government sponsored entities(firm owned)	0	8870
9. Ownership Equity	245,675,076	8880
10. Subordinated Loans	0	8890
11. Leverage	9.65	8900

## Depositories

During the month did the firm maintain customer segregated funds at a depository which is an affiliate?	No	8910
During the month did the firm maintain separate 30.7 funds at a depository which is an affiliate?	No	8920
During the month did the firm maintain cleared swaps customer segregated funds at a depository which is an affiliate?	No	8925

## FCM's Customer Segregated Funds Residual Interest Target (choose one):

a. Minimum dollar amount: \$ 13,000,000  ; or

b. Minimum percentage of customer segregated funds required: 0.00  ; or

c. Dollar amount range between: 0  and 0  ; or

d. Percentage range of customer segregated funds required between: 0.00  and 0.00

## FCM's Customer Secured Amount Funds Residual Interest Target (choose one)

a. Minimum dollar amount: \$ 1,000,000  ; or

b. Minimum percentage of customer secured funds required: 0.00  ; or

c. Dollar amount range between: 0  and 0  ; or

d. Percentage range of customer secured funds required between: 0.00  and 0.00

## FCM's Cleared Swaps Customer Collateral Residual Interest Target (choose one)

a. Minimum dollar amount: \$ 0  ; or

b. Minimum percentage of cleared swaps customer collateral required: 0.00  ; or

c. Dollar amount range between: 0  and 0  ; or

d. Percentage range of cleared swaps customer collateral required between: 0.00  and 0.00

## Eligible Contract Participants

Did the firm act as counterparty to a forex transaction with any Eligible Contract Participants (ECP)?

No                   

If yes, indicate the number of ECPs that the firm acted as a counterparty to a forex transaction(s).