



WEBBUSH

COLLEAGUE SPOTLIGHT



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FINANCIAL REPORTING
ACCOUNTANT

What famous person would you like to meet and why?

I would like to meet one of my favorite artists, Elton John, since he seems like he would be a fun person to be around and would have amazing stories.

When did you first become interested in working in finance?

My favorite subject in school was always Math and I majored in Accounting. Also, I became interested in working in the finance industry after I spent two years auditing a large asset management firm.

In 3 sentences, tell me about your role at the firm.

As the Financial Reporting Accountant, I prepare and distribute the quarterly and annual, audited Wedbush Securities & Wedbush Inc. Financial Statements. During the annual audit, I am the auditor liaison tasked with communicating, compiling and tracking their many request lists as well as coordinating all audit logistics. In addition, I prepare Wedbush Securities financial information to be presented to the Wedbush Securities & Wedbush Inc. Board of Directors every month.

What do you like to do in your spare time?

In my spare time I love to go to the movies. Funny enough, the latest movie I went to was the *Accountant*. I also like to play beach volleyball, read fiction and spend time with friends and family. My favorite fiction novels are thrillers that keep you on the edge of your seat, such as the latest book I read *The Girl on the Train*. And although not fiction, I am currently reading a very interesting autobiography, Elon Musk: Tesla, SpaceX, and the Quest for a Fantastic Future.

What is one thing that most people would be surprised to learn about you?

I have a twin sister. We are fraternal although people think we look identical.

If you could visit any place in the world, where would it be and why?

After backpacking through Europe after college, I fell in love with Italy. I would like to go back and explore Southern Italy, since I didn't get the chance to travel south of Rome while I was there. Specifically, I'd like to visit the Amalfi Coast since their cliffside villages look amazing and the island of Sicily, so that I could meet & spend time with my distant relatives as my great-grandparents were from Sicily.