

**FORM  
X-17A-5**

**FOCUS REPORT**  
(Financial and Operational Combined Uniform Single Report)

**Part II** 11

(Read instructions before preparing Form)

This report is being filed pursuant to (Check Applicable Block(s)):

1) Rule 17a-5(a) X 16

2) Rule 17a-5(b) 17

3) Rule 17a-11 18

4) Special request by designated examining authority 19

5) Other 26

NAME OF BROKER-DEALER  
WEDBUSH SECURITIES INC.

SEC FILE NO

13 12987

14

ADDRESS OF PRINCIPAL PLACE OF BUSINESS (Do not use P.O. Box No.)

1000 WILSHIRE BLVD. SUITE 900, ATTN: BUSINESS CONDUCT

(No. and Street)

FIRM ID NO

20 877

15

LOS ANGELES

(City)

21 CA

(State)

22 90017-2457

(Zip Code)

FOR PERIOD BEGINNING (MM/DD/YY)

23 05/01/2015

24

AND ENDING (MM/DD/YY)

05/31/2015

25

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT

SHAWN KEAGY - EVP/CFO

(Area Code)---Telephone No.

30 (213) 688-8000

31

NAME(S) OF SUBSIDIARIES OR AFFILIATES CONSOLIDATED IN THIS REPORT:

OFFICIAL USE

32

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DOES RESPONDENT CARRY ITS OWN CUSTOMER ACCOUNT?

YES X 40

NO 41

CHECK HERE IF RESPONDENT IS FILING AN AUDIT REPORT?

42

**EXECUTION:**

The registrant/broker or dealer submitting this form and its attachments and the person(s) by whom it is executed represent hereby that all information contained therein is true, correct and complete. It is understood that all required items, statements, and schedules are considered integral parts of this Form and that the submission of any amendment represents that all unamended items, statements and schedules remain true, correct and complete as previously submitted.

Dated 06/23/2015 Electronically submitted through WinJammer

Manual signatures

1)

Principal Executive Officer or Managing Partner - Edward Wedbush

2)

Principal Financial Officer or Partner Shawn Keagy

3)

Principal Operations Officer or Partner Shawn Keagy

**Attention** - Intentional misstatements or omissions of facts constitute Federal Criminal Violations. (See 18 U.S.C. 1001 and 15 U.S.C. 78f(a))

**FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT**

**PART II**

**BROKER OR DEALER:**

WEDBUSH SECURITIES INC.

**as of:** 05/31/2015

**STATEMENT OF FINANCIAL CONDITION**

As of (MMDDYY)

SEC FILE NO. 12987

Consolidated

Unconsolidated

	99
	98
	198
X	199

**ASSETS**

	<u>Allowable</u>		<u>Non-Allowable</u>		<u>Total</u>	
1. Cash	\$ 12,146,260	200			\$ 12,146,260	750
2. Cash segregated in compliance with federal and other regulations	239,220,136	210			239,220,136	760
3. Receivable from brokers or dealers and clearing organizations:						
A. Failed to deliver:						
1. Includable in "Formula for Reserve Requirements"	1,974,241	220				
2. Other	8,612,620	230			10,586,861	770
B. Securities borrowed:						
1. Includable in "Formula for Reserve Requirements"	346,197,487	240				
2. Other	810,294,783	250			1,156,492,270	780
C. Omnibus accounts:						
1. Includable in "Formula for Reserve Requirements"	0	260				
2. Other	21,069,406	270			21,069,406	790
D. Clearing organizations:						
1. Includable in "Formula for Reserve Requirements"	19,845,520	280				
2. Other	238,098,104	290			257,943,624	800
E. Other	6,889,729	300	\$ 89,276	550	6,979,005	810
4. Receivables from customers:						
A. Securities accounts:						
1. Cash and fully secured accounts	399,911,783	310				
2. Partly secured accounts	3,216,807	320	928,445	560		
3. Unsecured accounts			6,371,992	570		
B. Commodity accounts	48,485	330	1,016,389	580		
C. Allowance for doubtful accounts	(4,313,512)	335	(7,300,437)	590	399,879,952	820
5. Receivables from non-customers:						
A. Cash and fully secured accounts	87,078,358	340				
B. Partly secured and unsecured accounts	0	350	0	600	87,078,358	830
6. Securities purchased under agreements to resell	1,660,885,604	360	0	605	1,660,885,604	840
7. Securities and spot commodities owned, at market value:						
A. Bankers acceptances, certificates of deposit and commercial paper	165,000,000	370				
B. U.S. and Canadian government obligations	378,765,311	380				
C. State and municipal government obligations	50,268,477	390				
D. Corporate obligations	142,010	400				

**FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT**  
**PART II**

**BROKER OR DEALER:**

WEDBUSH SECURITIES INC.

as of: 05/31/2015

**STATEMENT OF FINANCIAL CONDITION**

		<u>ASSETS</u>			
		<u>Allowable</u>		<u>Non-Allowable</u>	<u>Total</u>
E. Stock and warrants		\$ 24,713,207	410		
F. Options		4,430,624	420		
G. Arbitrage		0	422		
H. Other securities		357,553,159	424		
I. Spot commodities		0	430		
J. Total Inventory - includes encumbered securities of \$76,114,796 [120]					\$ 980,872,788 850
8. Securities owned not readily marketable:					
A. At Cost \$0 [130]		0	440	\$ 11,612,226 610	11,612,226 860
9. Other investments not readily marketable:					
A. At Cost \$0 [140]					
B. At estimated fair value		0	450	132,645 620	132,645 870
10. Securities borrowed under subordination agreements and partners' individual and capital securities accounts, at market value:					
A. Exempted securities \$0 [150]					
B. Other \$0 [160]		0	460	0 630	0 880
11. Secured demand notes - market value of collateral:					
A. Exempted securities \$0 [170]					
B. Other \$0 [180]		0	470	0 640	0 890
12. Memberships in exchanges:					
A. Owned, at market value \$0 [190]					
B. Owned at cost				2,906,775 650	
C. Contributed for use of company, at market value				0 660	2,906,775 900
13. Investment in and receivables from affiliates, subsidiaries and associated partnerships					
		0	480	2,601,113 670	2,601,113 910
14. Property, furniture, equipment, leasehold improvements and rights under lease agreements:					
At cost (net of accumulated depreciation and amortization)		0	490	1,356,271 680	1,356,271 920
15. Other Assets:					
A. Dividends and interest receivable		4,398,551	500	23,424 690	
B. Free shipments		0	510	0 700	
C. Loans and advances		0	520	0 710	
D. Miscellaneous		2,442,548	530	38,547,278 720	
E. Collateral accepted under SFAS 140		0	536		
F. SPE Assets		0	537		
					45,411,801 930
16. TOTAL ASSETS		\$ 4,838,889,698	540	\$ 58,285,397 740	\$ 4,897,175,095 940

**FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT**  
**PART II**

**BROKER OR DEALER:**

WEDBUSH SECURITIES INC.

as of: 05/31/2015

**STATEMENT OF FINANCIAL CONDITION**  
**LIABILITIES AND OWNERSHIP EQUITY**

<u>Liabilities</u>	<u>A.I.</u> <u>Liabilities *</u>	<u>Non-A.I.</u> <u>Liabilities *</u>	<u>Total</u>
17. Bank loans payable:			
A. Includable in "Formula for Reserve Requirements"	\$ 0	\$ 0	\$ 40,000,000
B. Other	0	0	66,500,000
18. Securities sold under repurchase agreements		0	92,145,318
19. Payable to brokers or dealers and clearing organizations:			
A. Failed to receive:			
1. Includable in "Formula for Reserve Requirements"	0	0	7,121,110
2. Other	0	0	8,789,146
B. Securities loaned:			
1. Includable in "Formula for Reserve Requirements"	0		99,684,534
2. Other	0	0	819,421,665
C. Omnibus accounts:			
1. Includable in "Formula for Reserve Requirements"	0		0
2. Other	0	0	0
D. Clearing organizations:			
1. Includable in "Formula for Reserve Requirements"	0		13,680,821
2. Other	0	0	4,902,668
E. Other	0	0	158,598
20. Payable to customers:			
A. Securities accounts - including free credits of \$1,647,599,008 [950]	0		2,408,354,711
B. Commodities accounts	0	0	778,096,250
21. Payable to non customers:			
A. Securities accounts	0	0	133,651,215
B. Commodities accounts	0	0	1,100,677
22. Securities sold not yet purchased at market value - including arbitrage of \$0 [960]		0	38,425,171
23. Accounts payable and accrued liabilities and expenses:			
A. Drafts payable	0		7,085,998
B. Accounts payable	0		25,756,035
C. Income taxes payable	0		16,955
D. Deferred income taxes		0	0
E. Accrued expenses and other liabilities	0		55,311,288
F. Other	0	0	45,141,839
G. Obligation to return securities		0	0
H. SPE Liabilities		0	0

\* Brokers or Dealers electing the alternative net capital requirement method need not complete these columns.

**FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT**  
**PART II**

**BROKER OR DEALER:**

WEDBUSH SECURITIES INC.

as of: 05/31/2015

**STATEMENT OF FINANCIAL CONDITION**  
**LIABILITIES AND OWNERSHIP EQUITY (continued)**

	<u>A.I.</u>		<u>Non A.I.</u>		<u>Total</u>	
<u>Liabilities</u>	<u>Liabilities *</u>		<u>Liabilities *</u>			
24. Notes and mortgages payable:						
A. Unsecured	\$ 0	1210			\$ 0	1690
B. Secured	0	1211	\$ 0	1390	0	1700
25. Liabilities subordinated to claims of general creditors:						
A. Cash borrowings			0	1400	0	1710
1. from outsiders \$0 [970]						
2. Includes equity subordination(15c3-1(d)) of \$0 [980]						
B. Securities borrowings, at market value			0	1410	0	1720
1. from outsiders \$0 [990]						
C. Pursuant to secured demand note collateral agreements			0	1420	0	1730
1. from outsiders \$0 [1000]						
2. Includes equity subordination(15c3-1(d)) of \$0 [1010]						
D. Exchange memberships contributed for use of company, at market value			0	1430	0	1740
E. Accounts and other borrowings not qualified for net capital purposes	0	1220	0	1440	0	1750
26. TOTAL LIABILITIES	\$ 0	1230	\$ 0	1450	\$ 4,645,343,999	1760
 <b><u>Ownership Equity</u></b>						
27. Sole proprietorship					\$ 0	1770
28. Partnership- limited partners	\$ 0	1020			\$ 0	1780
29. Corporation:						
A. Preferred stock					0	1791
B. Common stock					700,000	1792
C. Additional paid-in capital					11,331,474	1793
D. Retained earnings					241,684,484	1794
E. Total					253,715,958	1795
F. Less capital stock in treasury					(1,884,862)	1796
30. TOTAL OWNERSHIP EQUITY					\$ 251,831,096	1800
31. TOTAL LIABILITIES AND OWNERSHIP EQUITY					\$ 4,897,175,095	1810

\* Brokers or Dealers electing the alternative net capital requirement method need not complete these columns.

**FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT**  
**PART II**

**BROKER OR DEALER:** WEDBUSH SECURITIES INC.

**as of:** 05/31/2015

**COMPUTATION OF NET CAPITAL**

1. Total ownership equity (from Statement of Financial Condition - Item 1800)			\$ 251,831,096	3480
2. Deduct: Ownership equity not allowable for net capital			0	3490
3. Total ownership equity qualified for net capital			251,831,096	3500
4. Add:				
A. Liabilities subordinated to claims of general creditors allowable in computation of net capital			0	3520
B. Other (deductions) or allowable credits (List)			4,313,512	3525
5. Total capital and allowable subordinated liabilities			\$ 256,144,608	3530
6. Deductions and/or charges:				
A. Total non-allowable assets from Statement of Financial Condition (Notes B and C)			\$ 58,285,397	3540
1. Additional charges for customers' and non-customers' security accounts			\$ 28,170,179	3550
2. Additional charges for customers' and non-customers' commodity accounts			0	3560
B. Aged fail-to-deliver			189,656	3570
1. Number of items	75	3450		
C. Aged short security differences-less reserve of	\$ 0	3460	0	3580
number of items	0	3470		
D. Secured demand note deficiency			0	3590
E. Commodity futures contracts and spot commodities proprietary capital charges			0	3600
F. Other deductions and/or charges			12,498,695	3610
G. Deductions for accounts carried under Rule 15c3-1(a)(6),(a)(7) and (c)(2)(x)			0	3615
H. Total deductions and/or charges			(99,143,927)	3620
7. Other additions and/or allowable credits (List)			0	3630
8. Net Capital before haircuts on securities positions			\$ 157,000,681	3640
9. Haircuts on securities: (computed, where applicable, pursuant to 15c3-1(f)):				
A. Contractual securities commitments			\$ 0	3660
B. Subordinated securities borrowings			0	3670
C. Trading and Investment securities:				
1. Bankers' acceptances, certificates of deposit and commercial paper			825,000	3680
2. U.S. and Canadian government obligations			12,758,210	3690
3. State and municipal government obligations			3,885,763	3700
4. Corporate obligations			21,302	3710
5. Stocks and warrants			5,882,555	3720
6. Options			364,047	3730
7. Arbitrage			0	3732
8. Other securities			7,151,063	3734
D. Undue concentration			0	3650
E. Other (list)			0	3736
			(30,887,940)	3740
10. Net Capital			\$ 126,112,741	3750

**FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT**  
**PART II**

**BROKER OR DEALER:** WEDBUSH SECURITIES INC.

**as of:** 05/31/2015

**COMPUTATION OF BASIC NET CAPITAL REQUIREMENT**

<b>Part A</b>			
11. Minimum net capital required (6-2/3% of line 19)		\$ 0	3756
12. Minimum dollar net capital requirement of reporting broker or dealer and minimum net capital requirement of subsidiaries computed in accordance with Note (A)		\$ 0	3758
13. Net capital requirement (greater of line 11 or 12)		\$ 0	3760
14. Excess net capital (line 10 less 13)		\$ 0	3770
15. Excess net capital at 1000% (line 10 less 10% of line 19)		\$ 0	3780

**COMPUTATION OF AGGREGATE INDEBTEDNESS**

16. Total A.I. liabilities from Statement of Financial Condition		\$ 0	3790
17. Add:			
A. Drafts for immediate credit	\$ 0	3800	
B. Market value of securities borrowed for which no equivalent value is paid or credited	\$ 0	3810	
C. Other unrecorded amounts (List)	\$ 0	3820	\$ 0 3830
18. Deduct: Adjustment based on deposits in Special Reserve Bank Accounts (15c3-1(c)(1)(vii))			\$ 0 3838
19. Total aggregate indebtedness			\$ 0 3840
20. Percentage of aggregate indebtedness to net capital (line 19 divided by line 10)		0.00 %	3850
21. Percentage of aggregate indebtedness to net capital after anticipated capital withdrawals (line 19 divided by line 10 less item 4880 page 11)		0.00 %	3853

**COMPUTATION OF ALTERNATIVE NET CAPITAL REQUIREMENT**

<b>Part B</b>			
22. 2% of combined aggregate debit items as shown in Formula for Reserve Requirements pursuant to Rule 15c3-3 prepared as of the date of the net capital computation including both brokers or dealers and consolidated subsidiaries' debits		\$ 17,114,482	3870
23. Minimum dollar net capital requirement of reporting broker or dealer and minimum net capital requirement of subsidiaries computed in accordance with Note (A)		\$ 31,041,943	3880
24. Net capital requirement (greater of line 22 or 23)		\$ 31,041,943	3760
25. Excess net capital (line 10 less line 24)		\$ 95,070,798	3910
26. Percentage of Net Capital to Aggregate Debits (line 10 divided by line 18 page 8)		15%	3851
27. Percentage of Net Capital, after anticipated capital withdrawals, to Aggregate Debits (line 10 less item 4880 page 11 divided by line 18 page 8)		15%	3854
28. Net capital in excess of the greater of:			
A. 5% of combined aggregate debit items or 120% of minimum Net Capital Requirement		\$ 83,326,535	3920

**OTHER RATIOS**

<b>Part C</b>			
29. Percentage of debt to debt-equity total computed in accordance with Rule 15c3-1(d)		0.00 %	3860
30. Options deductions/Net Capital ratio (1000% test) total deductions exclusive of liquidating equity under Rule 15c3-1(a)(6),(a)(7) and (c)(2)(x) divided by Net Capital		0.00 %	3852

**NOTES:**

- (A) The minimum net capital requirement should be computed by adding the minimum dollar net capital requirement of the reporting broker dealer and, for each subsidiary to be consolidated, the greater of:
1. Minimum dollar net capital requirement, or
  2. 6-2/3% of aggregate indebtedness or 2% of aggregate debits if alternative method is used.
- (B) Do not deduct the value of securities borrowed under subordination agreements or secured demand notes covered by subordination agreements not in satisfactory form and the market values of memberships in exchanges contributed for use of company (contra to item 1740) and partners' securities which were included in non-allowable assets.
- (C) For reports filed pursuant to paragraph (d) of Rule 17a-5, respondent should provide a list of material non-allowable assets.

**SUPPLEMENT TO  
FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT  
PART II**

**BROKER OR DEALER:** WEDBUSH SECURITIES INC.

**as of:** 05/31/2015

**COMPUTATION OF CFTC MINIMUM NET CAPITAL REQUIREMENT**

A.	Risk Based Requirement				
	i. Amount of Customer Risk Maintenance	\$ 387,992,746	7415		
	Margin Requirement				
	ii. Enter 8% of line A.i			31,039,420	7425
	iii. Amount of Non-Customer Risk Maintenance				
	Margin Requirement	31,538	7435		
	iv. Enter 8% of line A.iii			2,523	7445
	v. Enter the sum of A.ii and A.iv			31,041,943	7455
B.	Minimum Dollar Amount Requirement			20,000,000	7465
C.	Other NFA Requirement			21,757,092	7475
D.	Minimum CFTC Net Capital Requirement. Enter the greatest of lines A.v., B. or C. (See Note)			\$ 31,041,943	7490
<p>Note : If amount on line D (7490) is greater than minimum capital requirement computed in Item 3760 (Page 6) then enter this greater amount in Item 3760. The greater of the amount required by SEC or CFTC is the minimum net capital requirement.</p>					
E.	CFTC Early Warning Level			\$ 34,146,137	7495

Note: If the Minimum Net Capital Requirement computed on line D (7490) is:  
The Risk Based Requirement, enter 110% of line A (7455), or  
The Minimum Dollar Requirement of \$1,000,000, enter 150% of line B. (7465), or  
The Minimum Dollar Requirement of \$20,000,000 for FCMs offering or engaging in retail forex transactions or Retail Foreign Exchange Dealers ("RFED"), enter 110% of line B (7465), or  
Other NFA Requirement of \$20,000,000 plus five percent of the FCM's offering or engaging in retail forex transactions or Retail Foreign Exchange Dealer's ("RFED") total retail forex obligations in excess of \$10,000,000, enter 110% of line C. (7475), or  
Any other NFA Requirement, enter 150% of line 22.C. (7475)



**SUPPLEMENT TO  
FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT  
PART II**

**BROKER OR DEALER:**

WEDBUSH SECURITIES INC.

as of: 05/31/2015

**STATEMENT OF SEGREGATION REQUIREMENTS AND FUNDS IN SEGREGATION  
FOR CUSTOMERS TRADING ON U.S. COMMODITY EXCHANGES**

**SEGREGATION REQUIREMENTS(Section 4d(2) of the CEAct)**

1. Net ledger balance				
A. Cash			\$ 709,818,332	7010
B. Securities (at market)			32,541,937	7020
2. Net unrealized profit (loss) in open futures contracts traded on a contract market			26,687,309	7030
3. Exchange traded options				
A. Add market value of open option contracts purchased on a contract market			195,309,543	7032
B. Deduct market value of open option contracts granted (sold) on a contract market			(198,966,607)	7033
4. Net equity (deficit) (add lines 1, 2 and 3)			765,390,514	7040
5. Accounts liquidating to a deficit and accounts with debit balances				
- gross amount	1,371,704	7045		
Less: amount offset by customer securities	(64,915)	7047	1,306,789	7050
6. Amount required to be segregated (add lines 4 and 5)			\$ 766,697,303	7060

**FUNDS IN SEGREGATED ACCOUNTS**

7. Deposited in segregated funds bank accounts				
A. Cash			90,348,217	7070
B. Securities representing investments of customers' funds (at market)			186,000,000	7080
C. Securities held for particular customers or option customers in lieu of cash (at market)			1,282,055	7090
8. Margins on deposit with derivatives clearing organizations of contract markets				
A. Cash			169,163,117	7100
B. Securities representing investments of customers' funds (at market)			316,582,195	7110
C. Securities held for particular customers or option customers in lieu of cash (at market)			28,725,914	7120
9. Net settlement from (to) derivatives clearing organizations of contract markets			1,017,036	7130
10. Exchange traded options				
A. Value of open long option contracts			195,309,543	7132
B. Value of open short option contracts			(198,966,607)	7133
11. Net equities with other FCMs				
A. Net liquidating equity			0	7140
B. Securities representing investments of customers' funds (at market)			0	7160
C. Securities held for particular customers or option customers in lieu of cash (at market)			0	7170
12. Segregated funds on hand (describe: See Attached )			2,533,968	7150
13. Total amount in segregation (add lines 7 through 12)			791,995,438	7180
14. Excess (deficiency) funds in segregation (subtract line 6 from line 13)			\$ 25,298,135	7190
15. Management Target Amount for Excess funds in segregation			17,750,000	7194
16. Excess (deficiency) funds in segregation over (under) Management Target Amount Excess			7,548,135	7198

**SUPPLEMENT TO  
FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT  
PART II**

**BROKER OR DEALER:**

WEDBUSH SECURITIES INC.

**as of:** 05/31/2015

**STATEMENT OF SEGREGATION REQUIREMENTS AND FUNDS IN SEGREGATION  
FOR CUSTOMERS' DEALER OPTIONS ACCOUNTS**

1.	Amount required to be segregated in accordance with Commission regulation 32.6			\$ 0	7200
2.	Funds in segregated accounts				
	A. Cash		\$ 0	7210	
	B. Securities (at market)		0	7220	
	C. Total			0	7230
3.	Excess (deficiency) funds in segregation (subtract line 1. from line 2.C.)			\$ 0	7240

**SUPPLEMENT TO  
FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT  
PART II**

**BROKER OR DEALER:** WEDBUSH SECURITIES INC.

**as of:** 05/31/2015

**STATEMENT OF SECURED AMOUNTS AND FUNDS HELD IN SEPARATE ACCOUNTS  
PURSUANT TO COMMISSION REGULATION 30.7**

**FOREIGN FUTURES AND FOREIGN OPTIONS SECURED AMOUNTS**

Amount required to be set aside pursuant to law, rule or regulation  
of a foreign government or a rule of a self-regulatory organization  
authorized thereunder

			\$ 0	7305
1.	Net ledger balance - Foreign Futures and Foreign Options Trading - All Customers			
	A. Cash		\$ 22,168,118	7315
	B. Securities (at market)		\$ 0	7317
2.	Net unrealized profit (loss) in open futures contracts traded on a foreign board of trade		\$ 1,814,629	7325
3.	Exchange traded options			
	A. Market value of open option contracts purchased on a foreign board of trade		\$ 0	7335
	B. Market value of open option contracts granted (sold) on a foreign board of trade		\$ 0	7337
4.	Net equity (deficit) (add lines 1, 2, and 3)		\$ 23,982,747	7345
5.	Accounts liquidating to a deficit and accounts with debit balances - gross amount	\$ 38,832	7351	
	Less: amount offset by customer owned securities	\$ 0	7352	
			\$ 38,832	7354
6.	Amount to be set aside as the secured amount - Net Liquidating Equity Method (add lines 4 and 5)		\$ 24,021,579	7355
7.	Greater of amount required to be set aside pursuant to foreign jurisdiction (above) or line 6.		\$ 24,021,579	7360

**FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT**  
**PART II**

**BROKER OR DEALER:**

WEDBUSH SECURITIES INC.

as of: 05/31/2015

**EXCHANGE SUPPLEMENTARY INFORMATION**

1. Capital to be withdrawn within 6 months	\$ 0	8000
2. Subordinated Debt maturing within 6 months	0	8010
3. Subordinated Debt due to mature within 6 months that you plan to renew	0	8020
4. Additional capital requirement for excess margin on Reverse Repurchase Agreements	0	8045

If Adjusted Net Capital is less than \$2,000,000 please complete lines 5 through 8:

5. Number of Associated Persons	0	8100
6. Number of Branch Offices	0	8110
7. Number of Guaranteed Introducing Brokers	0	8120
8. Number of Guaranteed Introducing Broker Branch Offices	0	8130

Futures Commission Merchants offering off-exchange foreign currency futures ("forex") to retail customers

9. Is the firm a registered Futures Commission Merchant ("FCM") that offers to be or acts as a counterparty to retail foreign exchange transactions or a Retail Foreign Exchange Dealer ("RFED")?	Yes	8135
10. Gross revenue from Forex transactions with retail customers	105,913	8140
11. Total net aggregate notional value of all open Forex transactions in retail customer and non-customer (not proprietary) accounts	674,953	8150
12. Total aggregate retail forex assets [Reference CFTC Regulation 5.1(b)]	47,615,026.00	8160
13. Total amount of retail forex obligation [Reference CFTC Regulation 5.1(l)]	45,141,839.00	8170

14. Retail forex related Minimum Dollar Amount Requirement reported in Other NFA Requirement, Box 7475, Statement of Computation of the Minimum Capital Requirements, Line C.

A. If offering to be or engaging as a counterparty in retail foreign exchange enter \$20 million	20,000,000.00	8175
B. Enter 5% of total retail forex obligation (reported in Box 8170) in excess of \$ 10 million	1,757,092.00	8180
C. Enter sum of 14.A. and 14B.	21,757,092.00	8185

15. Is the firm an IB?	No	8740
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16. The aggregate performance bond requirement for all customer and house accounts containing CME-cleared IRS and CDS positions. (Applicable for FCMs and broker-dealers which clear CME-cleared IRS and/or CDS products for customer or house accounts)

\$ 0	8750
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**General Comments:**