

**Wedbush Securities Inc  
Net Capital Summary**

	<b>3/31/17</b>	<b>4/30/17</b>	<b>5/31/17</b>	<b>6/30/17</b>	<b>7/31/17</b>	<b>8/31/17</b>	<b>9/30/17</b>	<b>10/31/17</b>	<b>11/30/17</b>	<b>12/31/17</b>	<b>1/31/18</b>	<b>2/28/18</b>	<u>Page</u>	<u>Box</u>
<b>Total Stockholders' Equity</b> \$	255,695,655	256,187,785	258,158,518	258,548,205	260,372,231	262,141,559	263,721,476	265,549,730	267,879,239	267,009,477	269,264,644	269,719,337	5	3480
<b>Tentative Net Capital</b> \$	175,250,673	175,045,340	177,167,653	176,056,443	172,843,897	176,552,390	181,598,027	178,938,752	180,282,399	179,155,596	161,576,707	163,612,307	5	3640
<b>Regulatory Net Capital</b> \$	164,489,762	163,300,820	169,345,260	171,061,137	166,515,159	171,418,796	174,201,742	172,048,583	175,613,729	172,059,585	154,983,853	155,381,174	5	3750
<b>Excess Net Capital</b> \$	139,850,640	130,761,787	138,551,893	147,718,854	142,997,718	149,524,419	143,861,824	147,056,853	149,095,900	147,292,234	120,436,855	129,111,352	6	3910

\* Net Capital reflected on FOCUS Amendment