

Wedbush Securities Inc  
Net Capital Summary

|                            |    | 3/31/18     | 4/30/18     | 5/31/18     | 6/30/18     | 7/31/18     | 8/31/18     | 9/30/18     | 10/31/18    | 11/30/18    | 12/31/18    | 1/31/19     | 2/28/19     | Box  |
|----------------------------|----|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|------|
| Total Stockholders' Equity | \$ | 270,916,985 | 271,885,696 | 274,604,271 | 275,842,923 | 278,629,841 | 280,772,597 | 283,675,411 | 288,163,467 | 291,050,803 | 295,264,657 | 298,490,720 | 301,385,923 | 3480 |
| Tentative Net Capital      | \$ | 178,173,894 | 178,666,905 | 184,690,643 | 173,771,233 | 181,462,681 | 184,965,887 | 192,999,938 | 200,610,498 | 198,532,054 | 197,897,286 | 201,218,724 | 210,003,727 | 3640 |
| Regulatory Net Capital     | \$ | 170,440,206 | 171,391,762 | 176,442,166 | 166,035,096 | 175,640,391 | 177,785,890 | 186,821,280 | 195,780,607 | 193,528,181 | 191,807,942 | 195,436,334 | 204,075,499 | 3750 |
| Excess Net Capital         | \$ | 147,937,004 | 149,723,385 | 144,227,189 | 127,771,438 | 136,438,080 | 147,591,774 | 156,218,533 | 163,515,795 | 158,353,740 | 168,289,870 | 162,896,571 | 167,144,957 | 3910 |