



# WEDBUSH INSURED DEPOSIT PROGRAM APPLICATION

**For Office Use Only:** FA: \_\_\_\_\_ Account Number: \_\_\_\_\_ New Request: \_\_\_\_\_ Update: \_\_\_\_\_

Upon enrolling in the Insured Deposit Program (the “Program”), all available cash balances will be transferred into deposit accounts at the Program banks and insured up to \$2,500,000 for individual accounts and \$5,000,000 for joint accounts. Cash deposits are subjected to FDIC insurable limits. Please read the enclosed Terms and Conditions carefully as they describe the program in further detail.

## ACCOUNT INFORMATION

**Account Title:** \_\_\_\_\_

**Account Number:** \_\_\_\_\_

## DEPOSIT BANK LIST

Please review the list of participating banks below and **exclude**, via check mark, any financial institution meeting one of the following conditions:

- You already have a cash deposit of \$250,000, or \$500,000 if a joint account, at that bank.

OR

- Your aggregate deposit(s) with that bank, along with your cash deposit(s) would exceed \$250,000, or \$500,000 if a joint account.

<b>Program Bank</b>	<b>Location</b>	<b>Program Bank</b>	<b>Location</b>
<input type="checkbox"/> Barclays Bank	Wilmington, DE	<input type="checkbox"/> Mainstreet Bank	Fairfax, VA
<input type="checkbox"/> Cadence Bank	Houston, TX	<input type="checkbox"/> Merchants Bank of Indiana	Carmel, IN
<input type="checkbox"/> CIT Group	Pasadena, CA	<input type="checkbox"/> NexBank	Dallas, TX
<input type="checkbox"/> CITI Bank	Sioux Falls, SD	<input type="checkbox"/> Pacific Mercantile Bank	Costa Mesa, CA
<input type="checkbox"/> EagleBank	Bethesda, MD	<input type="checkbox"/> Preferred Bank	Los Angeles, CA
<input type="checkbox"/> First Carolina Bank	Rocky Mount, NC	<input type="checkbox"/> Regent Bank	Tulsa, OK
<input type="checkbox"/> Georgia Banking Company	Atlanta, GA	<input type="checkbox"/> Seaside National Bank & Trust	Orlando, FL
<input type="checkbox"/> HSBC	New York, NY	<input type="checkbox"/> Tristate Capital Bank	Pittsburgh, PA
<input type="checkbox"/> Independent Bank	McKinney, TX		

Wedbush Insured Deposit Program satisfies the FDIC’s requirements for agency pass-through deposit insurance coverage. Program banks in the network are FDIC- insured banks and savings associations as those terms are defined in the Federal Deposit Insurance Act. The FDIC insurance limit is \$250,000, or \$500,000 if a joint account, in each eligible account type per depositor per bank. Please carefully review the disclosure document for detailed information regarding FDIC insurance limits.

The Wedbush Insured Deposit program currently offers \$2.5 million of FDIC insurance per eligible account. While you may exclude any number of banks you choose, the maximum level of FDIC insurance may decrease from \$2.5 million to a lower coverage level as a result. Please contact your Financial Advisor with any questions.

## APPLICANT SIGNATURES

**Applicant Signature:** \_\_\_\_\_ **Print Name:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Co-Applicant Signature:** \_\_\_\_\_ **Print Name:** \_\_\_\_\_ **Date:** \_\_\_\_\_

<b>FOR OFFICE USE ONLY</b>		
FA Name: _____	Signature: _____	Date: _____
SOM: _____	Signature: _____	Date: _____